New Student Onboarding Guide

Onboarding with Workday Student

Use this guide to complete all of your onboarding items in Workday Student! Refer to the Workday Tools and Navigation job aid for more information about navigating Workday.



Click here for more information...

Click on the links

to expand instructions to display description, website

URLs, contact information or special notes.

Student Onboarding is a series of essential tasks you will complete to prepare for starting the academic period (term) at Lynn. The onboarding process in Workday is sequential and tasks will be delivered to your Workday task inbox and Lynn email. Complete a task or arrange completion before you click the submit button to move on to the next item.

- You will receive notifications via email to your Lynn email address to complete the onboarding items
- Complete each task listed. Each task is personalized and may be presented in a different order than
- Each completion of an onboarding task will automatically remove the task from the action column.
- Tasks requiring you to "review documents" will open in a new browser window.
- "To do" tasks will re-direct you to other websites. These are reminders to complete the task outside of Workday.
- Read all the information/instructions/documents on each task screen.
- Do not enter comments in the items comment fields as they are not monitored.

On this Job aid:

- **Email Notifications**
- Sign-in to Workday
 - O Need help?
- Onboarding Tasks
 - Request Consent for Electronic 1098-T
 - Missing National ID (US citizens missing SSN only)
 - Manage my Privacy
 - Review My Personal Information
 - Review My Home Contact Information
 - Review Preferred Name
 - Review Legal Name
 - Federal Student Aid Authorization
 - Credit on Account Retention Authorization
 - Notification of Rights under FERPA
 - Statement of Financial Responsibility
 - Complete Canvas Course ISO 101 (International Students Only)
 - Complete Lynn Launch (Daytime new students only)
 - FNIS Foreign National Information System (International Students Only)
 - Create CBORD GET Account
 - Health Insurance Enrollment
 - ADA Accommodation Request (Optional)
 - Complete Housing Application
 - Complete Health Forms
 - ACH Refund Setup
 - Register Your Vehicle

- Review Friends and Family
 - Need help?
- Review My Friends and Family
- Review of Student Residency
- Review Lynn Code of Conduct

Email Notifications

Once Admission process your application and your Lynn account is created, you will receive notifications from lynn @workday.com to complete your onboarding tasks.

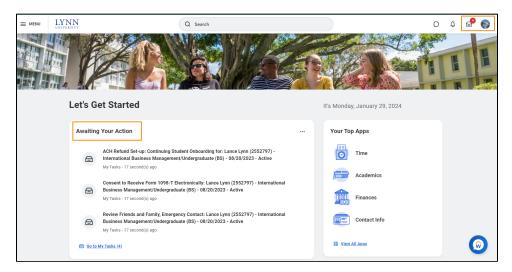
Sign-in to Workday to complete your onboarding.



Sign-in to Workday

Log in to Workday. From your home page you can navigate to the following:

- Your inbox tasks
- Awaiting Your Action



To begin your onboarding tasks:

- 1. Click the box in the center of the screen with the title Awaiting Your Action
- 2. Or Click the Inbox icon in the top right corner of the screen



Need help?

- Click here for instructions on how to log into Workday
- Click here for details on Workday's landing page
- Click here for details on Workday's tools and navigation
- Click here for details on Workday's My Tasks and Notifications

Onboarding Tasks

Request Consent for Electronic 1098-T



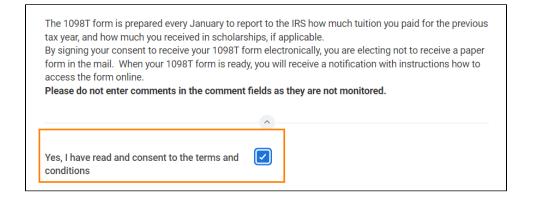
Consent to Receive Form 1098-T Electronically: Lance Lynn (2552797) - International Business Management/Undergraduate (BS) - 08/20/2023 - Active

My Tasks - 1 hour(s) ago

The 1098T form is prepared every January to report to the IRS how much tuition you paid for the previous tax year, and how much you received in scholarships, if applicable. This is a consent to receive your 1098T form electronically.

Description	To Do
Federal regulation allows those eligible to receive IRS form 1098-T the option to receive the form in an electronic format instead of through the mail. As a result, Lynn University students may elect to view and print their IRS form 1098-T though Workday self-services rather than wait for it to come by mail. When you give consent, you may view the form as soon as it is available each January. The information on the 1098T is only informational. You must rely on your receipts to determine the amount paid out-of-pocket for the tax credit.	By signing your consent to receive your 1098T form electronically, you are electing not to receive a paper form in the mail. When your 1098T form is ready, you will receive a notification with instructions how to access the form in Workday.
Students that do not give consent will have IRS form 1098-T mailed to the permanent address in the system.	Need Help? Contact Student Financials +1 561-237-7504 studentaccounts@lynn.edu

- 1. Click on the Consent to Receive Form 1098-T Electronically task.
- 2. Click the checkbox to the right of Yes, I have read and consent to the terms and conditions.



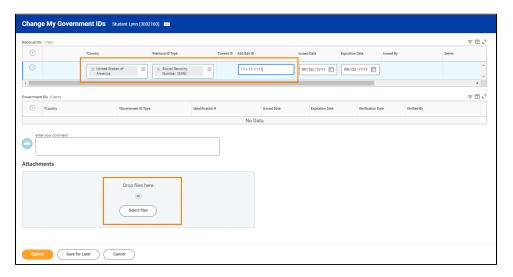
3. Click Submit. Click Done.

Missing National ID (US citizens missing SSN only)

During the Onboarding process in Workday, US citizens are required to input their Social Security Number (SSN) as part of the Edit Government IDs task. International students can also update their TIN number using this task. Select "change my government IDs". In the "National IDs" section, click on the + sign. In the Country section, type/choose "United States of America" Select document	Description	To Do
 In the National ID Type section, choose "Social Security Number (SSN)" or "U.S. Individual Taxpayer Identification Number (ITIN)". In the Add/Edit ID, type in your Social Security/TIN Number. Note: Please proof for errors and be sure that the number you are entering is accurate! Scroll down and attach a copy of your SSN card. Select document category "ID Verification" 	 input their Social Security Number (SSN) as part of the Edit Government IDs task. International students can also update their TIN number using this task. Select "change my government IDs". In the "National IDs" section, click on the + sign. In the Country section, type/choose "United States of America". In the National ID Type section, choose "Social Security Number (SSN)" or "U.S. Individual Taxpayer Identification Number (ITIN)". In the Add/Edit ID, type in your Social Security/TIN Number. Note: Please proof for errors and be sure that the number you are entering is accurate! Scroll down and attach a copy of your SSN card. 	errors and be sure that the number you are entering is accurate! • You must attach a copy of your SSN card. • Select document category "ID Verification" Need Help? Contact the Registrar's Office +1 561-237-

- 1. Select "change my government IDs".
- 2. In the "National IDs" section, click on the + sign.
- 3. In the Country section, type/choose "United States of America".
- 4. In the National ID Type section, choose "Social Security Number (SSN)" or "U.S. Individual Taxpayer Identification Number (ITIN)".
- 5. In the Add/Edit ID, type in your Social Security/TIN Number. Note: Please proof for errors and be sure that the number you are entering is accurate!
- 6. Scroll down and attach a copy of your SSN card.

7. Select document category "ID Verification"



Manage my Privacy



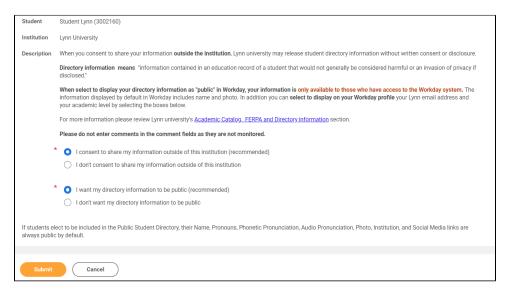
Manage Privacy Settings: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

My Tasks - 22 minute(s) ago

DUE 01/30/2024

Description To Do When you consent to share your information outside Review your Privacy the institution, Lynn university may release student directory information without written consent or When select to display your directory disclosure. information as "public" in Workday, your information is only available to those who have **Directory information** means "information contained access to the Workday system. in an education record of a student that would not generally be considered harmful or an invasion of The information displayed by default in Workday privacy if disclosed." includes name and photo. The information displayed by default in Workday In addition you can select to display your Lynn email includes name and photo. address and your academic level. In addition you can select to display your Lynn email For more information please review Lynn university's address and your academic level. Academic Catalog, FERPA and Directory information section. For more information please review Lynn university's Academic Catalog, FERPA and Directory information Need Help? Contact the Registrar's Office +1 561section. 237-7303 | registrar@lynn.edu

- 1. Read through the recommendations and select a privacy setting.
- 2. Scroll down below the privacy setting options for additional information and options. You can check items here to enable additional items to be visible on your profile.
- 3. The items already checked are visible by default. Click **Submit**, then **Done**.



Review My Personal Information



Review Personal Information: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

My Tasks - 31 minute(s) ago

DUE 01/30/2024

Description	To Do
All student refunds will be processed through ACH (electronic transfer), to the student's U.S. bank account . The University recommends students set up their Payment Election in Workday to store bank account information and conveniently receive refunds to that account.	The Personal Information you can update in Workday includes: Sex Date of Birth * Marital Status * Race and Ethnicity Citizenship Status* Gender Identity Pronoun Military Service* Note: Certain changes to your personal information (*) may require you to attach

documentation like SSN card, Driver's
License, Birth Certificate, Certificate of
Naturalization, etc.

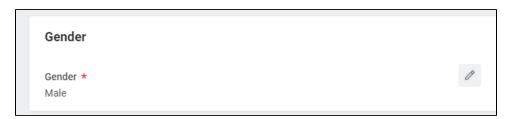
Under document category select
"Personal Information"

Need Help? Contact the Registrar's
Office +1 561-237-7303 | registrar@lynn.

1. Click on the Review My Personal Information task.



- 2. Review the information available. If you need to make changes, click the **Edit** button.
- 3. To make edits navigate to the information you want up update click on the pencil icon to unlock the section.



4. Update the information and then click the check mark icon to save your changes.



5. Once you have made edits, or if you don't need to make edits, click Approve.

Review My Home Contact Information

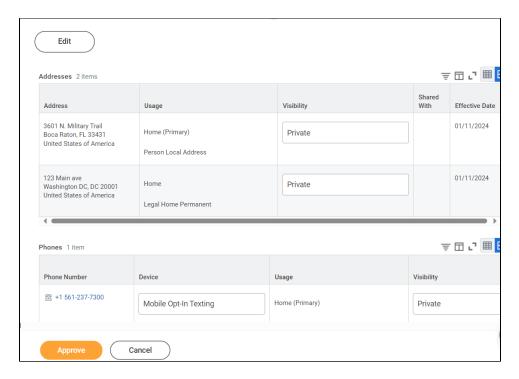


Review Home Contact Information: Lance Lynn (2552797) - International Business Management/Undergraduate (BS) - 08/20/2023 - Active

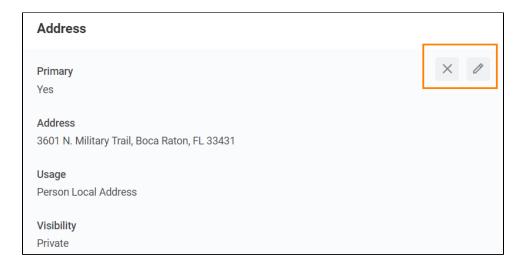
My Tasks - 1 hour(s) ago

Description	To Do
It is important that all students keep their contact information up to date. Your home contact information below must reflect your local and permanent domicile, personal email address and home and mobile phone numbers.	Please review your home contact information to reflect your local and permanent domicile and personal email address.
	Address Usage: You must include the appropriate address usage on your home contact information.
	Do not override your Legal Home Address with your local address. Add a new contact address with the appropriate usage label instead.
	Select Mobile Opt-In under Phone Device to receive Lynn alert emergency text messages.
	Need Help? Contact the Registrar's Office +1 561-237-7303 registrar@lynn.edu

- 1. Review your contact information.
- 2. To make changes click the Edit button



- 3. Select **pencil icon** next to a record to modify or Select X to delete a record
- 4. Select add button to add a new record

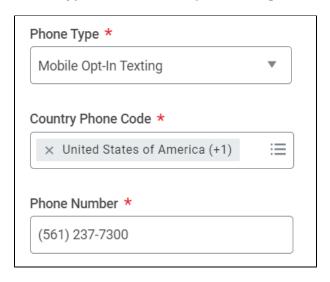


- 5. Click **Approve** to complete task or if your contact information is correct
- Address Usage: You must include the appropriate address usage on your home contact information.
 - Legal Home Permanent: This usage should reflect your home address when you are not attending school. If you reside with your family during non-school periods, kindly input your family's home address in this section.
 - Personal Local Address: This usage pertains to the address where you currently reside for the ongoing semester. If this address differs from your Legal Home Address, or if you reside on campus, it is necessary to maintain a separate contact entry. Avoid overwriting your legal home address. Instead, click the "Add" button, input your Florida address, add the usage as "Local," and ensure that you select the "Primary" checkbox.

• Note: If you are a commuter and reside in Florida and your legal home permanent and local addresses are be the same, please add both usage labels to your primary contact record.



Phone Type: Select Mobile Opt-In Texting under Phone Device to receive Lynn alert emergency text messages.



Review Preferred Name



Review Preferred Name: Student Onboarding: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

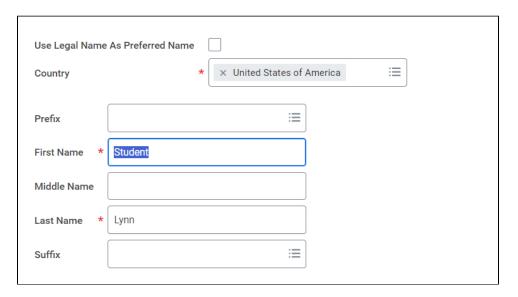
My Tasks - 31 minute(s) ago

Description	То Do
In line with university policy, students and employees may enter a preferred first name and/or preferred middle name that affirms their gender, culture or other aspects of their social identity.	Review your preferred name (First Name only). your last name should not be changed.
	Need Help? Contact the Registrar's Office +1 561-

Note: Preferred names do not affect the individual's last name, which must remain the person's legal name. Preferred name will display in Workday and other applications (as supported) but will not replace the legal name that is stored in Workday.

237-7303 | registrar@lynn. edu

- 1. Click Change My Preferred Name
- 2. Uncheck Use Legal Name as Preferred Name
- 3. Change First Name
- 4. Click Submit



Review Legal Name



Review Legal Name: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

My Tasks - 1 hour(s) ago

DUE 01/30/2024

Description	To Do
Lynn University requires your legal name to be correct in our system. Your legal name will be displayed in your official educational documents.	*You are required to attach one form of documentation to support the name change request, and the documentation needed may vary by situation. Acceptable documents include:

*You must contact the IT Dept. at itsupport.lynn. edu if you wish to have your Lynn email address to reflect your new name.

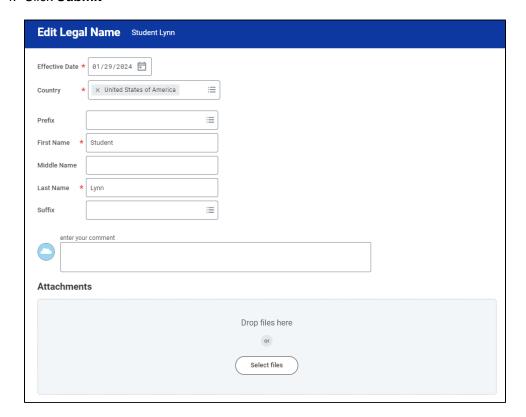
- Birth Certificate
- Social Security Card
- Marriage License
- Divorce Decree
- Court Order
- A statement explaining your request change if it is a result of adding a middle name or correcting the spelling.

Please select document category "Legal Name Change"

Need Help? Contact the Registrar's Office +1 561-237-7303 | registrar@lynn.edu

*You must contact the IT Dept. at itsupport.lynn.edu if you wish to have your Lynn email address to reflect your new name.

- 1. If the legal name displayed is correct click "Approve" otherwise use the "Edit" box below and make the appropriate changes.
- 2. Drag and drop your documentation or select a file from your computer
- 3. Select document category "Legal Name Change"
- 4. Click Submit



Federal Student Aid Authorization



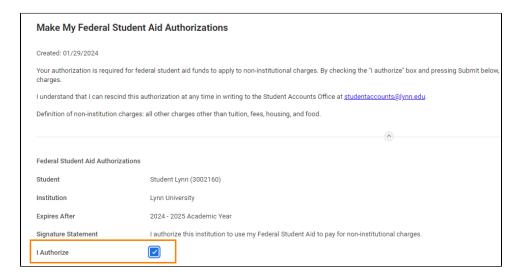
Federal Student Aid Authorization:

My Tasks - 2 minute(s) ago

Your authorization is required for federal student aid funds to apply to non-institutional charges.

Description	To Do
Your authorization is required for federal student aid funds to apply to non-institutional charges.	By checking the "I authorize" box and pressing Submit button, you authorize Lynn University to apply federal financial aid to non-institutional charges.
Definition of non-institution charges: all other charges other than tuition, fees, housing, and food.	Need Help? Contact Student Financials +1 561-237-7504 studentaccounts@lynn.edu
You can rescind this authorization at any time in writing to the Student Accounts Office at studentaccounts@lynn.edu.	

- 1. Select I authorize
- 2. Click Submit



Credit on Account Retention Authorization



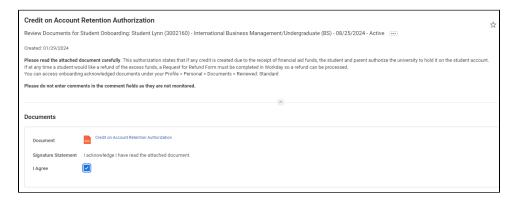
Credit on Account Retention Authorization: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

My Tasks - 12 minute(s) ago

Description	To Do
This authorization states that if any credit is created due to the receipt of financial aid funds, the student and parent authorize the university to hold it on the student account. If at any time a student would like a refund of the excess	Please read the attached document carefully.
funds, a Request for Refund Form must be completed in Workday so a refund can be processed.	You can access onboarding acknowledged documents under your Profile > Personal > Documents > Reviewed: Standard
	Need Help? Contact Student Financials +1 561- 237-7504 studentaccounts@lynn.edu

1. Select I authorize

2. Click Submit



Notification of Rights under FERPA



Notification of Rights under FERPA: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

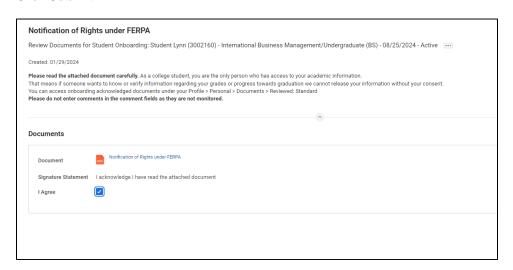
My Tasks - 23 minute(s) ago

Description	To Do
As a college student, you are the only person who has access to your academic information. That means if someone wants to know or verify information regarding your grades or progress towards graduation we	Please read the attached document carefully.
cannot release your information without your consent.	You can access onboarding acknowledged documents under
To add authorized users to access your information, review the job aid	your Profile > Personal >
How to Add Emergency Contacts and Third Party Proxy	Documents > Reviewed: Standard

Need Help? Contact the Registrar's Office +1 561-237-7303 | registrar@lynn.edu

1. Select I authorize

2. Click Submit



Statement of Financial Responsibility



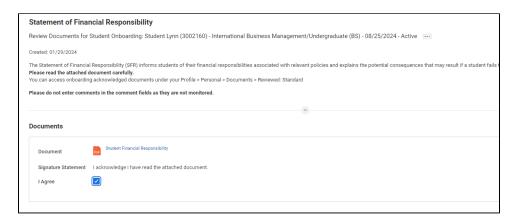
Statement of Financial Responsibility: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

My Tasks - 29 minute(s) ago

Description	To Do
The Statement of Financial Responsibility (SFR) informs students of their financial responsibilities associated with relevant policies and explains the potential consequences that may result if a student fails to meet those obligations.	Please read the attached document carefully. You can access onboarding acknowledged documents under your Profile > Personal > Documents > Reviewed: Standard Need Help? Contact Student Financials +1 561-237-7504
	studentaccounts@lynn.edu

1. Select I authorize

2. Click Submit



Complete Canvas Course - ISO 101 (International Students Only)

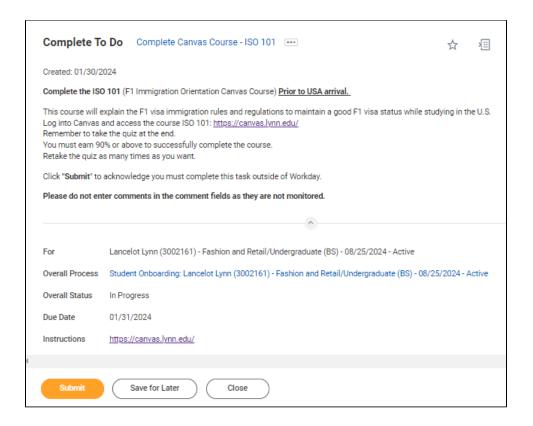


Complete Canvas Course - ISO 101: Student Onboarding: Lancelot Lynn (3002161) - Fashion and Retail/Undergraduate (BS) - 08/25/2024 - Active

My Tasks - 3 minute(s) ago

Description	To Do
Complete the ISO 101 (F1 Immigration Orientation Canvas Course) Prior to USA arrival.	Log into Canvas and access the course ISO 101: https://canvas.lynn.edu/
This course will explain the F1 visa immigration rules and regulations to maintain a good F1 visa status while studying in the U.S.	 Remember to take the quiz at the end. You must earn 90% or above to successfully complete the course. Retake the quiz as many times as you want. Submit the completion form to acknowledge that you understand the material in the course. Need Help? Contact International Programs and Services +1 561-237-7075 ips@lynn.edu

1. When you complete this item, click "Submit" to acknowledge this task is completed outside Workday.



Complete Lynn Launch (Daytime new students only)

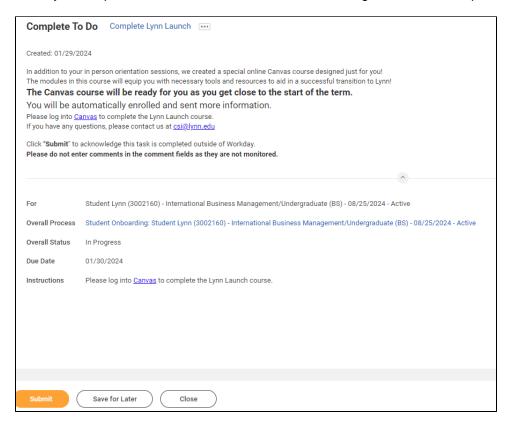


Complete Lynn Launch: Student Onboarding: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

My Tasks - 32 second(s) ago

Description	To Do
In addition to person orientation sessions, we created a special online Canvas course designed just for you! The modules in this course will equip you with necessary tools	https://canvas.lynn.edu/ Please log into Canvas to complete the Lynn Launch course.
and resources to aid in a successful transition to Lynn! The Canvas course will be ready for you after the final Lynn Launch session, as you get close to the start of the term.	Need Help? Contact the Center for Student Involvement +1 561-237-7569 csi@lynn. edu
You will be automatically enrolled and sent more information.	

1. When you complete this item, click "Submit" to acknowledge this task is completed outside Workday.



FNIS Foreign National Information System (International Students Only)



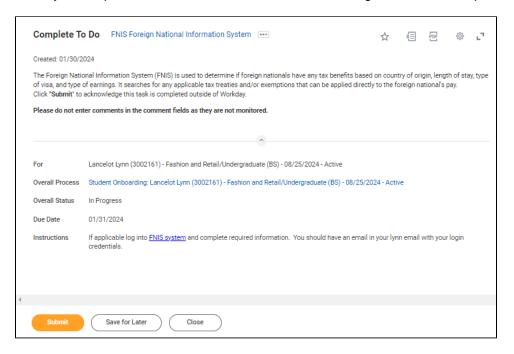
FNIS Foreign National Information System: Student Onboarding: Lancelot Lynn (3002161)

- Fashion and Retail/Undergraduate (BS) - 08/25/2024 - Active

My Tasks - 1 minute(s) ago

Description	To Do
The Foreign National Information System (FNIS) is used to determine if foreign nationals have any tax benefits based on country of origin, length of stay, type of visa, and type of earnings. It searches for any applicable tax treaties and/or exemptions that can be applied directly to the foreign national's pay.	Visit https://fnis. thomsonreuters.com /lynn/ If applicable log into FNIS system and complete required information Need Help? Contact Financial Aid +1 561-237- 7185 financialaid@lynn. edu

1. When you complete this item, Click "Submit" to acknowledge this task is completed outside Workday.

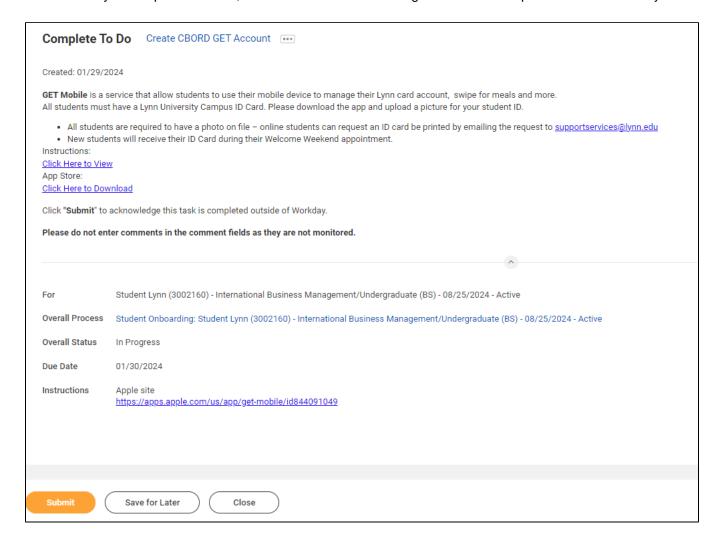


Create CBORD GET Account



Description	To Do
GET Mobile is a service that allow students to use their mobile device to manage their Lynn card account, swipe for meals and more. All students must have a Lynn University Campus ID Card.	Please download the app and upload a picture for your student ID. All students are required to have a photo on file — online students can request an ID card be printed by emailing the request to supportservices@lynn.edu New students will receive their ID Card during their Welcome Weekend appointment.
Click "Submit " to acknowledge this task is completed outside Workday.	Instructions: Click Here to View App Store: Click Here to Download Need Help? Contact IT Support Services +1 561-237-7979 supportservices@lynn.edu

1. When you complete this item, click "Submit" to acknowledge this task is completed outside Workday.



Health Insurance Enrollment



Health Insurance To Do Student Onboarding: Lancelot Lynn (3002161) - Fashion and Retail/Undergraduate (BS) - 08/25/2024 - Active

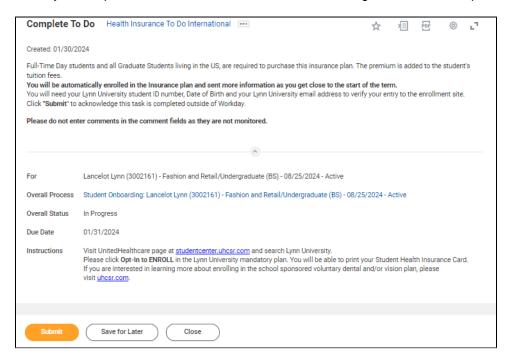
My Tasks - 2 minute(s) ago

Description	To Do
Full-Time Day students and all Graduate Students living in the US, are required to purchase this insurance plan.	Visit UnitedHealthcare page at studentcenter.uhcsr.com and search Lynn University.
US Citizens : The premium is added to the student's tuition fees unless proof of comparable coverage is furnished. Your account will be charged for the student insurance unless your waiver request has been approved by the published deadline.	If you are interested in learning more about enrolling in the school sponsored voluntary dental and/or vision plan, please visit uhcsr.com.

International students: The premium is added to the student's tuition fees and they will be automatically enrolled in the Insurance plan. Students will receive more information as they get close to the start of the term.

Need Help? Contact Financial Aid +1 561-237-7185| financialaid@lynn.edu

1. When you complete this item, click "Submit" to acknowledge this task is completed outside Workday.



ADA Accommodation Request (Optional)



ADA Accommodation Request: Student Onboarding: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

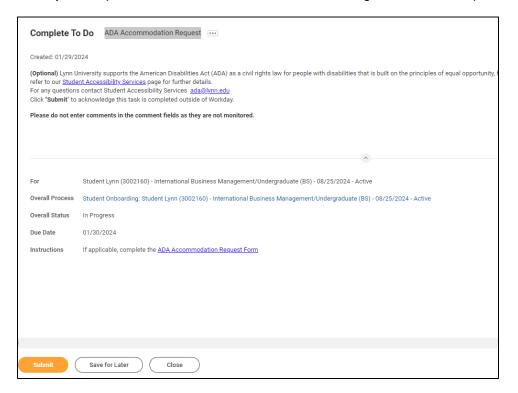
My Tasks - 17 minute(s) ago

Description	To Do
(Optional) Lynn University supports the American Disabilities Act (ADA) as a civil rights law for people with disabilities that is built on the principles of equal opportunity, full participation, independent living and economic self-sufficiency. Please refer to our Student Accessibility Services page for further details.	https://lynn-accommodate. symplicity.com /public_accommodation/
	If applicable, complete the ADA

Accommodation Request Form

Need Help? Contact Student Accessibility Services ada@lynn. edu

1. When you complete this item, click "Submit" to acknowledge this task is completed outside Workday.



Complete Housing Application



Complete Housing Application: Student Onboarding: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

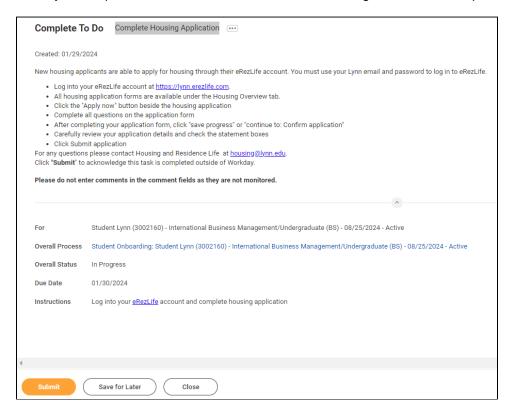
My Tasks - 21 minute(s) ago

Description	To Do
New housing applicants are able to apply for housing through their eRezLife account. You must use your Lynn email and password to log into eRezLife.	https://lynn.erezlife.com/ Log into your eRezLife account and complete housing application

- All housing application forms are available under the Housing Overview tab.
- Click the "Apply now" button beside the housing application
- Complete all questions on the application form
- After completing your application form, click "save progress" or "continue to: Confirm application"
- Carefully review your application details and check the statement boxes
- Click Submit application

Need Help? Contact Housing and Residence Life at housing@lynn.edu.

1. When you complete this item, click "Submit" to acknowledge this task is completed outside Workday.



Complete Health Forms

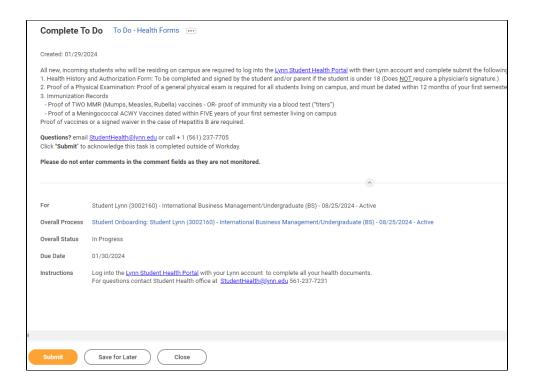


To Do - Health Forms: Student Onboarding: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

My Tasks - 24 minute(s) ago

Description	To Do
All new, incoming students who will be residing on campus are required to log into the Lynn Student Health Portal with their Lynn account and complete submit the following health documents prior to arriving on campus.	Log into the Lynn Student Health Portal with your Lynn account and complete: 1. Health History and Authorization Form: To be completed and signed by the student and/or parent if the student is under 18 (Does NOT require a physician's signature.) 2. Proof of a Physical Examination: Proof of a general physical exam is required for all students living on campus, and must be dated within 12 months of your first semester living on campus at Lynn University. 3. Immunization Records - Proof of TWO MMR (Mumps, Measles, Rubella) vaccines - OR- proof of immunity via a blood test ("titers") - Proof of a Meningococcal ACWY Vaccines dated within FIVE years of your first semester living on campus Proof of vaccines or a signed waiver in the case of Hepatitis B are required. Need help? Contact the Student Health office at StudentHealth@lynn.edu 561-237-7231

1. When you complete this item, click "Submit" to acknowledge this task is completed outside Workday.



ACH Refund Setup



ACH Refund Set-up: Continuing Student Onboarding for: Lance Lynn (2552797) - International Business Management/Undergraduate (BS) - 0...

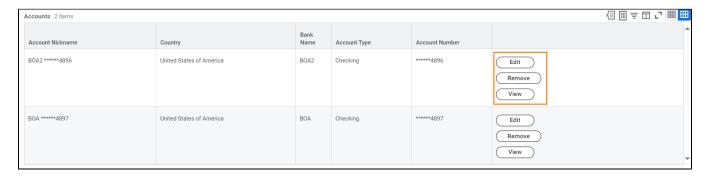
My Tasks - 37 minute(s) ago

) Do
enter payment election information you will ed your U.S. Bank Name, Account type ecking or Savings), Routing Transit mber and Account Number. This will allow u to receive funds when applicable. ed Help? Contact Student Financials +1 1-237-7504 studentaccounts@lynn.edu
ei ei m u t

1. Select Payment Elections

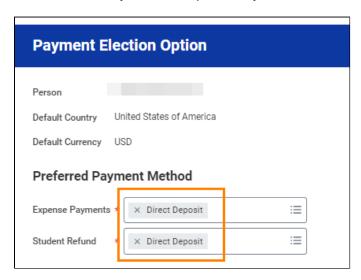
If you are a student worker, you may already have Payment Elections in Workday. Review your Accounts and make any necessary changes.

2. Click submit



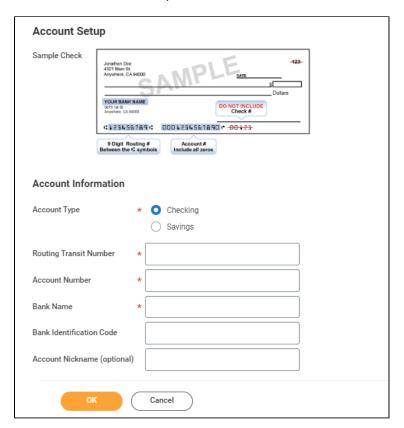
If you do not have a payment election, a payment election option screen will appear.

1. Select "Direct Deposit" for Expense Payments and Student Refunds



- 2. Enter Bank account information and select OK
- Routing Numbers is a required field and should be 9 digits in length
- Bank name is required field
- Account Type is a required field

• Account Number is a required field.



Register Your Vehicle



Register your vehicle: Student Onboarding: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

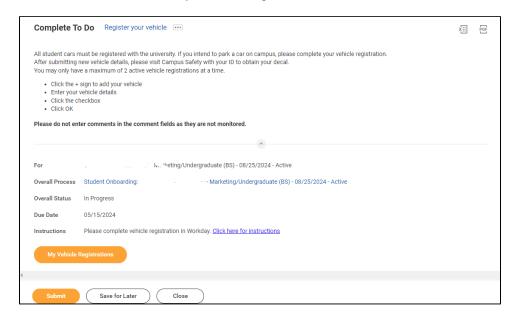
My Tasks - 29 minute(s) ago

Description	То Do
All student cars must be registered with the university. If you intend to park a car on campus, complete the Vehicle Registration Form and get your decal from Campus Safety.	All student cars must be registered with the university. If you intend to park a car on campus, please complete your vehicle registration.
	After submitting new vehicle details, please visit Campus Safety with your Lynn ID and copy of your Vehicle Registration to obtain your decal
	You may only have a maximum of 2 active vehicle registrations at a time.
	Click the + sign to add your vehicleEnter your vehicle details

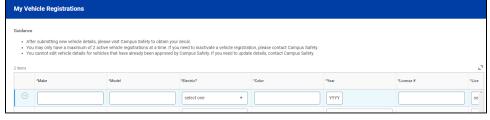
- Click the checkbox
- Click OK

Need Help? Contact Campus Safety +1 561-237-7226 | securitydispatch@lynn.edu

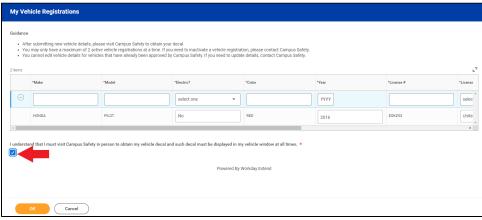
1. Scroll down and click the "My Vehicle Registration" button.



- 2. Click on the + sign to add new vehicle details
- 3. Enter all the vehicle details in the respective text boxes



4. Click the check box and click ok



5. After submitting new vehicle details, please visit Campus Safety area during Orientation with your Lynn ID and copy of your Vehicle Registration to obtain your decal.

Review Friends and Family



Review Friends and Family, Emergency Information: Student Lynn (3002160) - International Business Management/Undergraduate (BS) - 08/25/2024 - Active

My Tasks - 20 hour(s) ago

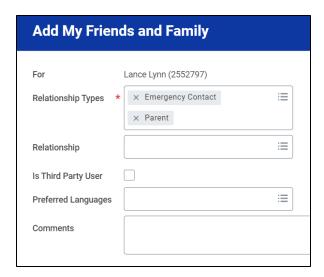
DUE 01/30/2024

Need help?

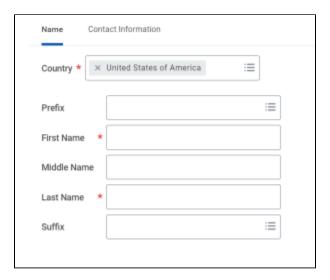
- Click here for information on third party proxy (log in and navigation)
- Click here for detailed instructions on Friends and Family and Third Party permissions

Description	To Do
Friends and family include individuals you would like listed as emergency contacts as well as any individuals you would like to view your selected academic and/or financial records and/or make payments on your behalf. Please use the Add button to add an individual. You will be required to add at least one method of communication for each person listed.	Please review the friends and family information Students are required to have at least one emergency communication contact. For Emergency Contacts, you must enter an address and a phone number. For Third Party Users you must enter an email address. Please keep this Need Help? Contact the Registrar's Office +1 561-237-7303 registrar@lynn.edu

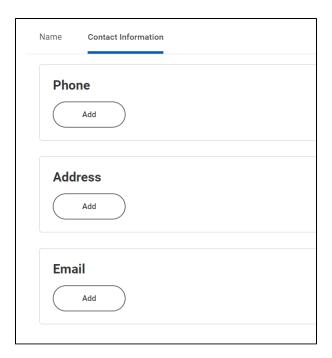
- 1. Click the Add button to add an individual. You will be required to add at least one method of communication for each person listed.
- 2. Click on the Review My Friends and Family task. Read through the instructions.
- 3. Click the Add button.
- 4. Select **Relationship Type** (you must select an **Emergency Contact** relationship type before any other types can be selected and before you can complete this task.)
- 5. Click the box next to **Is Third-Party User** if you want this contact to be a third-party user and have their own Workday access to make payments or view **account/academic** information.



6. In the Name section, add the contact's first name, last name.

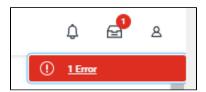


7. In the Contact Information tab, click Add to submit at least one method of contact. For Emergency Contacts, you must enter an address and a phone number. Under phone, select device type mobile opt-in or mobile opt-out to include or exclude them of Lynn's emergency notifications For Third Party Users you must enter an email address.

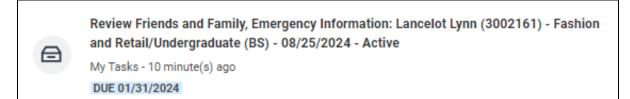


- 8. Click OK, and then click Done.
- 9. Return to the Review my Friends and Family task.
- 10. Click Submit. Click Done.

You must add at least one emergency contact to your records otherwise you will get an error when you click Submit



Review My Friends and Family



Description	To Do
To let a third party view information in Workday and /or receive information from Academic Advising, Student Records, and Financial Aid about your grades, registration, and/or financial aid package, Set Permissions for a Third Party to Access Your Student Information.	To let a third party view information in Workday and /or receive information from Academic Advising, Student Records, and Financial Aid about your grades, registration, and/or financial aid package, Set Permissions for a Third Party to Access Your Student Information.

When a student grants access to a third party for the first time, the third party will be invited to create a Lynn Workday account. The third party will then use that account to log in to Workday.

The third party will only be able to view information for which the student has granted them access.

Third-party access can be changed or removed at any time by the student.

To update third party permissions:

- If not enabled, select "Enable Third Party" button next to the third party name
- Select "Is Third Party User" checkmark. Select "OK"
- If enabled, select "Add Permissions"
- Verify Third Party name. Select "OK"
- Scroll down and select the "Allowed" checkmarks under the tasks you would like to grant access.
- Select "OK"
- Complete Purpose of Waiver
- Click Confirm
- Click Submit

Please do not enter comments in the comment fields as they are not monitored.

When a student grants access to a third party for the first time, the third party will be invited to create a Lynn Workday account. The third party will then use that account to log in to Workday.

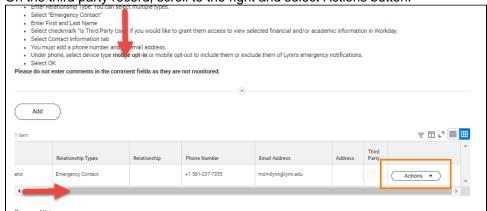
The third party will only be able to view information for which the student has granted them access.

Third-party access can be changed or removed at any time by the student.

Need Help? Contact the Registrar's Office +1 561-237-7303 | registrar@lynn.edu

To provide third party access to your records you must first select contact as third party user, then manage permissions for user.

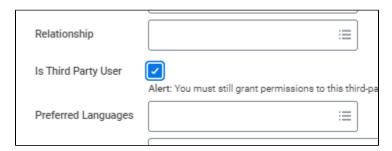
1. On the third party record, scroll to the right and select Actions button.



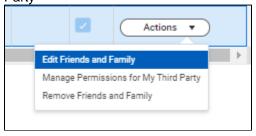
2. Select Edit Friends and Family



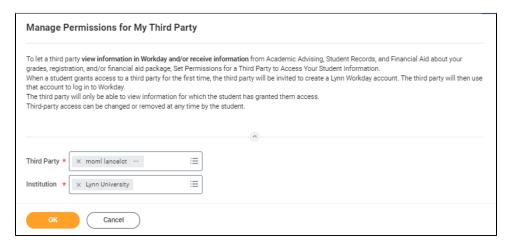
3. Select Is Third Party User (specific permissions will be granted in the next steps). Click OK.



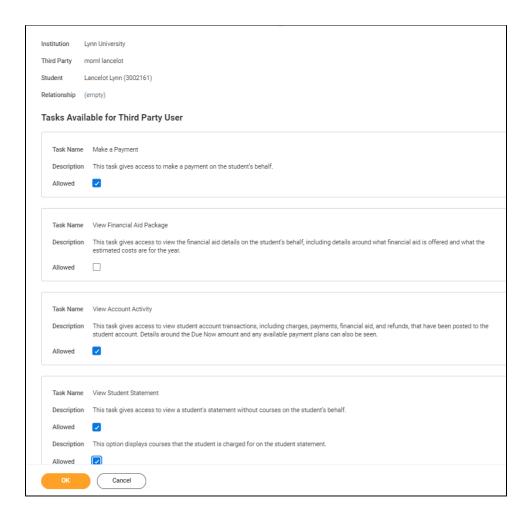
4. On the contact record, scroll to the right. Select Action button. Select Manage Permissions for My Third Party



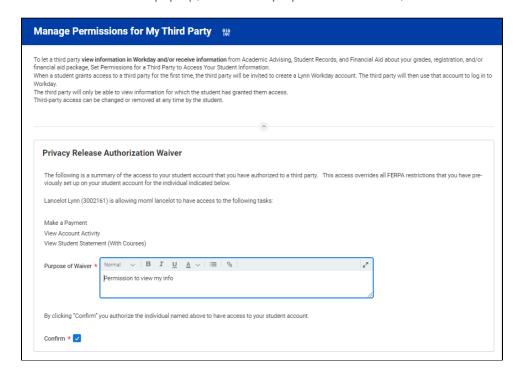
5. Verify Third party name, click OK



- **6.** Select the permissions for the third party user by clicking the checkbox next to the permission. You may grant the following permissions:
 - Make a Payment
 - View Financial Aid Package
 - View Account Activity
 - View Student Statement
 - View Current Classes
 - View Student Grades
 - · Generate Unofficial Transcript



7. In the FERPA Waiver pop-up, write in the purpose of the waiver, and click Confirm.



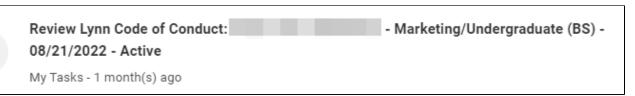
Review of Student Residency

Description	To Do
Complete this step to help Financial Aid staff determine	Complete Questionnaire. If Florida resident, you will need additional documentation to apply for the Florida EASE Grant Application:
your state residency status for financial aid purposes.	Student, or the parent/guardian of dependent student, <u>must</u> provide two (2) documents supporting the establishment of legal residence. Documents must be dated, issued or filed at least twelve (12) months prior to the first day of classes of the academic term for which assistance is requested.
	1st tier (at least one of the two documents must be from this column)
	 Florida voter's registration card Florida driver's license or State of Florida identification card Florida vehicle registration Proof of a permanent home in Florida which is occupied as a primary residence by the claimant Proof of a homestead exemption in Florida Transcripts from a Florida high school for multiple years if the Florida high school diploma or GED was earned within the last 12 months Proof of permanent full-time employment in Florida for at least 30 hours per week for a 12-month period
	2nd tier (may be used in conjunction with one document from the 1st tier)
	 Declaration of domicile in Florida Florida professional or occupational license Florida incorporation Documents evidencing family ties in Florida Proof of membership in a Florida-based charitable or professional organization Utility bills and proof of 12 consecutive months of payments Lease agreement and proof of 12 consecutive months of payments Official state, federal or court document evidencing legal ties to Florida Need Help? Contact Financial Aid +1 561-237-7185 financialaid@lynn. edu

- Complete questionnaire (attached required documentation if applicable).
 When you complete this item, click "Submit"

3. Select Save for Later if need to gather more information to complete at a later time

Review Lynn Code of Conduct



Description	To Do
The purpose of the student code of conduct is to outline behavioral expectations for Lynn University students. The student code of conduct sets specific expectations for student behavior, identifies behaviors prohibited at the university, and describes the overall process and stated procedures for addressing allegations of student code of conduct violations, as well as the possible consequences for students who violate these standards.	This is the last onboarding item to complete. It will be available to you 45 days before the start of the term.
	Please read the attached document carefully.
	You can access onboarding acknowledged documents under your Profile > Personal > Documents > Reviewed: Standard

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1. Select I authorize

2. Click Submit

